

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On November 19, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit B**:

- **Interim Report of Shoba Pillay, Examiner** (Docket No. 1411)

Furthermore, on November 21, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Order Requiring Debtors and the Official Committee of Unsecured Creditors to Respond to Creditor Objection** (Docket No. 1396)
- ***In re Celsius Network LLC, No. 22-10964 (MG) – Request to Extend Deadline to Object to Adequate Assurance*** (Docket No. 1397)
- **Interim Report of Shoba Pillay, Examiner** (Docket No. 1411)
- **Notice of Adjournment of Auction** (Docket No. 1413)
- **Debtors' Response to Daniel A. Frishberg's Objection to Debtors' Proposed Scheduling Order Regarding Title to Earn Program Assets and the Sale of Certain Stablecoins** (Docket No. 1414)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

<sup>2</sup> The Debtors are authorized pursuant to The Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets [Docket No. 697] to redact as to the names and identifiable information of the confidential parties

- **Notice of Filing of Cryptocurrency Conversion Rates (Docket No. 1420)**

Furthermore, on November 21, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit C, and via electronic mail on the service list attached hereto as Exhibit D and on one-hundred and five (105) Confidential Parties<sup>2</sup> not included herein:

- **Notice of Adjournment of Auction (Docket No. 1413)**

Furthermore, on November 21, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit E, and via electronic mail on the service list attached hereto as Exhibit F:

- **Second Monthly Fee Statement of Services Rendered and Expenses Incurred by Alvarez & Marsal North America, LLC as Financial Advisors to Debtors, for Compensation and Reimbursement of Expenses for the Period from September 1, 2022 Through September 30, 2022 (Docket No. 1419)**

Dated: November 23, 2022



Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 23<sup>rd</sup> day of November 2022, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: \_\_\_\_\_



## **Exhibit A**

## Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP CUSTODIAL ACCT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ONE PENN PLAZA SUITE 3335	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY	10119	
ADHOC GROUP WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDER	4000 TOWN CENTER SUITE 1800	ATTN: DEBORAH KOVSKY-APAP	SOUTHFIELD	MI	48075	
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	30 S. 17TH STREET	ATTN: L KOTLER & M BATES	PHILADELPHIA	PA	19103-4196	
AK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1031 W 4TH AVE SUITE 200		ANCHORAGE	AK	99501	
AL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD ST	ATTN: ANDREW G. DIETDERICH	NEW YORK	NY	10004	
ALTCOINTRADER (PTY) LTD	ATTN: LEGAL DEPARTMENT	229 ONTDEKKERS RD HORIZON		ROODEPOORT		1724	SOUTH AFRICA
AMTRUST NA INC ASSOC IND INS CO INC	C/O MAURICE WUTSCHER LLP	5 WALTER FORAN BLVD SUITE 2007	ATTN: THOMAS R. DOMINCZYK	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
AR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	323 CENTER ST SUITE 200		LITTLE ROCK	AR	72201	
AZ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
B2C2 LTD	ATTN: LEGAL DEPARTMENT	86-90 PAUL ST		LONDON		EC2A 4NE	UNITED KINGDOM
BAKER, DOMINIC JOHN		ON FILE					
BRANDON VOSS	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530	
CA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 944255		SACRAMENTO	CA	94244-2550	
CHANG, RICKIE		ON FILE					
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
CLINT PETTY	ATTN: STUART P. GELBERG	600 OLD COUNTRY RD SUITE 410		GARDEN CITY	NY	11530	
CO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1300 BROADWAY 10TH FLOOR	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
CORE SCIENTIFIC INC.	C/O WEIL GOTSHAL & MANGES LLP	767 FIFTH AVE	ATTN: SCHROCK LENDER & BERKOVICH	NEW YORK	NY	10153	
COVARIO AG	ATTN: LEGAL DEPARTMENT	LANDYS GYR STRASSE 1		ZUG		6300	SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVE	ATTN: DARREN AZMAN	NEW YORK	NY	10017-3852	
CRYPTO10 SP -SEGREGATED PORTFOLIO	ATTN: LEGAL DEPARTMENT	1ST FLOOR ARTEMIS HOUSE 67 FORT ST		GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
CT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	165 CAPITOL AVE		HARTFORD	CT	6106	
DC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	400 6TH STREET NW		WASHINGTON	DC	20001	
DEFERRED 1031 EXCHANGE LLC	ATTN: LEGAL DEPARTMENT	LAKELAND AVE.		DOVER	DE	19901	
DEKKER, CARLOS C		ON FILE					
DELAWARE DEPARTMENT OF JUSTICE	ATTN: LEGAL DEPARTMENT	820 N FRENCH ST	CARVEL STATE OFFICE BUILDING	WILMINGTON	DE	19801	
DENTZEL, ZARYN		ON FILE					
DIANA THANT & NATAKOM CHULAMORKODT	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
DIFIORE, THOMAS ALBERT		ON FILE					
DIXON, SIMON		ON FILE					
DOWNES, BRADLEY JAMES		ON FILE					
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	1301 AVENUE OF THE AMERICAS 42ND FL	ATTN: JEFFREY GLEIT & ALLISON WEISS	NEW YORK	NY	10019	
EMIL PILAGIK & EMCO TECHNOLOGY	ATTN: WILLIAM D. SCHROEDER JR.	920 LENMAR DR		BLUE BELL	PA	19422	
FARR, NICHOLAS		ON FILE					
FEDERAL TRADE COMMISSION	ATTN: K. JOHNSON & K. AIZPURI	600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528	WASHINGTON	DC	2058	
FEE EXAMINER CHRISTOPHER S. SONTCHI	C/O GODFREY & KAHN S.C.	ONE EAST MAIN STREET SUITE 500	ATTN: KATHERINE STADLER	MADISON	WI	53703	
FL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL PL-01		TALLAHASSEE	FL	32399	
GA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	40 CAPITOL SQ SW		ATLANTA	GA	30334	
HI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	425 QUEEN ST		HONOLULU	HI	96813	
ICB SOLUTIONS	ATTN: LEGAL DEPARTMENT	W ROYAL FOREST BLVD		COLUMBUS	OH	43214	
ID OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	700 W JEFFERSON ST STE 210	PO BOX 83720	BOISE	ID	83720	
IGNAT TUGANOV	C/O VENABLE LLP	1270 AVE OF THE AMERICAS 24TH FLOOR	ATTN: SABIN LEVY & PELED	NEW YORK	NY	10020	
IGNAT TUGANOV	C/O VENABLE LLP	600 MASSACHUSETTS AVE NW	ATTN: ANDREW J. CURRIE	WASHINGTON	DC	20001	
IL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 W RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
ILLUMITI CORP SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ONE RIVERFRONT PLAZA	ATTN: GREGORY A. KOPACZ	NEWARK	NJ	07102	
IN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	302 W WASHINGTON ST 5TH FLOOR	INDIANA GOVERNMENT CENTER SOUTH	INDIANAPOLIS	IN	46204	
INTERNAL REVENUE SERVICE	ATTN: LEGAL DEPARTMENT	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
INVICTUS CAPITAL FINANCIAL TECH	ATTN: LEGAL DEPARTMENT	67 FORT ST		GRAND CAYMAN		KY1-1102	CAYMAN ISLANDS
IOWA OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1305 E WALNUT ST	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	260 MADISON AVE 8TH FLOOR	ATTN: KYLE W. ROCHE	NEW YORK	NY	10016	
JEFFRIES, DAVID		ON FILE					
JOHN DZARAN	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
JOHN MARCHIONI	C/O BLANK ROME LLP	1271 AVENUE OF THE AMERICAS	ATTN: EVAN J. ZUCKER	NEW YORK	NY	10020	
JONATHAN JERRY SHROYER	C/O HOPKINS & CARLEY ALC	70 S FIRST ST	ATTN: MONIQUE D. JEWETT-BREWSTER	SAN JOSE	CA	95113	
JYOTI SUKHNANI	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY RD SUITE 410		GARDEN CITY	NY	11530	
KEITH SUCKNO	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
KOHJI, HIROKADO		ON FILE					
KS OFFICE OF ATTORNEY GENERAL	ATTN: DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR		TOPEKA	KS	66612	
KY OFFICE OF ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE SUITE 118		FRANKFORT	KY	40601	
KYLE FARMERY	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530	
LA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 CAPITAL DR		BATON ROUGE	LA	70802	
LISA T. VICKERS	C/O BERLINER & PILSON ESQS	40 CUTTERMILL RD SUITE 308	ATTN: RICHARD J. PILSON	GREAT NECK	NY	11021	
LYLLOFF, SANDER		ON FILE					
MA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1 ASHBURTON PLACE 20TH FLOOR		BOSTON	MA	02108	
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	1339 CHESTNUT STREET SUITE 500	ATTN: JS CIANCILLI & MP BROADHURST	PHILADELPHIA	PA	19107	

## Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	667 MADISON AVENUE 5TH FLOOR	ATTN: BONNIE R. GOLUB	NEW YORK	NY	10065	
MCCLINTOCK, MICHAEL		ON FILE					
MC MULLEN, BRIAN		ON FILE					
MD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
ME OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
MI DEPARTMENT OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	525 W OTTAWA ST		LANSING	MI	48906	
MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS	3030 W GRAND BLVD SUITE 10-200	CADILLAC PLACE BUILDING	DETROIT	MI	48202	
MN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	445 MINNESOTA ST SUITE 1400		ST. PAUL	MN	55101	
MO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	207 W HIGH ST	SUPREME COURT BUILDING	JEFFERSON CITY	MO	65101	
MONIKA KOSA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
MS OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
MT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
MURPHY, JR. THOMAS PATRICK		ON FILE					
NC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	114 W EDENTON ST		RALEIGH	NC	27603	
ND OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE DEPT. 125		BISMARCK	ND	58505	
NE OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2115 STATE CAPITOL		LINCOLN	NE	68509	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY DEUTSCH MULVANEY	570 BROAD ST	ATTN: JEFFREY BERNSTEIN	NEWARK	NJ	07102	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY DEUTSCH MULVANEY CARPEN	225 LIBERTY ST 36TH FLOOR	ATTN: NICOLE LEONARD	NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES	MCELROY DEUTSCH MULVANEY CARPENTER	1300 MT. KEMBLE AVENUE PO BOX 2075	ATTN: VIRGINIA T. SHEA	MORRISTOWN	NJ	07962-2075	
NEW SPANISH RIDGE LLC ET AL.	C/O LEVIN EPSTEIN & ASSOCIATES PC	60 E 42ND ST SUITE 4700	ATTN: JOSHUA D. LEVIN-EPSTEIN	NEW YORK	NY	10165	
NEW SPANISH RIDGE MRK SP R PREH SPR	C/O FISHERBROYLES LLP	945 EAST PACES FERRY RD NE STE 2000	ATTN: THOMAS R. WALKER	ATLANTA	GA	30326	
NEW SPANISH RIDGE MRK SP R PREH SPR	C/O FISHERBROYLES LLP	CSC STATION 112 SOUTH FRENCH STREET	ATTN: CARL D. NEFF	WILMINGTON	DE	19801	
NH OFFICE OF ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST		CONCORD	NH	3301	
NHAT VAN MEYER	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
NJ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	25 MARKET ST 8TH FL WEST WING BOX80	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
NM OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	408 GALISTEO ST	VILLAGRA BUILDING	SANTA FE	NM	87501	
Nol Myer	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
NV OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 N CARSON ST	OLD SUPREME COURT BUILDING	CARSON CITY	NV	89701	
NY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL 2ND FLOOR		ALBANY	NY	12224	
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: SHARA CORNELL	201 VARICK ST ROOM 1006		NEW YORK	NY	10014	
OHIO OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	30 E BROAD ST 14TH FLOOR	STATE OFFICE TOWER	COLUMBUS	OH	43215	
OK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
OR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1162 COURT ST NE		SALEM	OR	97301-4096	
ORACLE AMERICA INC.	C/O BUCHALTER A PROFESSIONAL CORP	425 MARKET ST SUITE 2900	ATTN: SHAWN M. CHRISTIANSON	SAN FRANCISCO	CA	94105-3493	
PA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
PARK, SEONG		ON FILE					
PERRY, BRETT ALAN		ON FILE					
PETER POLOMBO	C/O NORGAAUD O'BOYLE & HANNON	184 GRAND AVE	ATTN: HANNON & NORGAAUD	ENGLEWOOD	NJ	07631	
PHAROS USD FUND SP	ATTN: LEGAL DEPARTMENT	LANDMARK SQ 1ST FL 64 EARTH CLOSE		GRAND CAYMAN	KY-1107		Cayman Islands
RESOURCES CONNECTION LLC	C/O FORTIS LLP	650 TOWN CENTER DR SUITE 1530	ATTN: PAUL R. SHANKMAN	COSTA MESA	CA	92626	
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	100 CONGRESS AVE 18TH FLOOR	ATTN: MORRIS D. WEISS	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	511 UNION ST SUITE 2700	ATTN: TYLER N. LAYNE	NASHVILLE	TN	37219	
RI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	150 S MAIN ST		PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	1251 SIXTH AVE 21ST FLOOR	ATTN: HUGH MCCULLOUGH	NEW YORK	NY	10020	
SAENZ, JESUS ARMANDO		ON FILE					
SAP AMERICA INC.	C/O BROWN & CONNERY LLP	6 N BROAD ST SUITE 100	ATTN: JULIE F. MONTGOMERY	WOODBURY	NJ	08096	
SC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1000 ASSEMBLY ST ROOM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
SD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1302 E HIGHWAY 14 SUITE 1		PIERRE	SD	57501-8501	
SDNY US ATTORNEYS OFFICE	ATTN: LEGAL DEPARTMENT	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPARTMENT	100 F ST NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR	200 VESEY ST SUITE 400	BROOKFIELD PLACE	NEW YORK	NY	10281-1022	
SIGNATURE BANK	C/O GOETZ FITZPATRICK LLP	ONE PENN PLAZA 31ST FLOOR	ATTN: SCOTT D. SIMON	NEW YORK	NY	10119	
STEWART, RUSSELL GARTH		ON FILE					
STROBILUS LLC		ON FILE					
SYMBOLIC CAP PTNR PROFLUENT TRADING	C/O MINTZ & GOLD LLP	600 THIRD AVENUE 25TH FLOOR	ATTN: A. GOTTESMAN & A. SONDEHI	NEW YORK	NY	10016	
TAN, RICHARD		ON FILE					
TAN, YAN		ON FILE					
TEXAS DEPARTMENT OF BANKING	C/O OFFICE AG OF TX BKR & COLL DIV	PO BOX 12548 MC008	ATTN: MILLIGAN RYAN BINFORD DESAI	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	ATTN: BINFORD MILLIGAN RYAN & DESAI	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
THE CAEN GROUP LLC		ON FILE					
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: LIEBERMAN & SILVERMAN	7 TIMES SQUARE	NEW YORK	NY	10036-6569	
TN DEPT OF COMMERCE & INSURANCE	C/O TN AG OFFICE BANKRUPTCY DIV	PO BOX 20207	ATTN: MARVIN E. CLEMENTS JR.	NASHVILLE	TN	37202-0207	
TN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 20207		NASHVILLE	TN	37202-0207	
TRUSSELL, MARK		ON FILE					
TX OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 W 15TH ST		AUSTIN	TX	78701	
TYCHALSKI, GEORGE		ON FILE					
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	111 S WACKER DR SUITE 5100	ATTN: M. ANDOLINA & G. PESCE	CHICAGO	IL	60606	

## Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	ATTN: D. TURETSKY & S. HERSHEY	NEW YORK	NY	10020	
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	555 S FLOWER ST SUITE 2700	ATTN: AARON E. COLODNY	LOS ANGELES	CA	90071	
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES	350 N STATE ST SUITE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
VA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	202 N NINTH ST		RICHMOND	VA	23219	
VAN, LOC TRUYEN		ON FILE					
VILLINGER, CHRISTOPHER		ON FILE					
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES LLP	445 PARK AVE 9TH FLOOR	ATTN: HOLLACE T. COHEN	NEW YORK	NY	10022	
VINCENT, CAROLYN MARGARET		ON FILE					
VT DEPT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD	89 MAIN ST 3RD FLOOR		MONTPELIER	VT	05620	
VT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE ST		MONTPELIER	VT	5609	
WA DEPARTMENT OF REVENUE L&I & ES	ATTN: DINA L. YUNKER	800 FIFTH AVE SUITE 2000	BANKRUPTCY & COLLECTIONS UNIT	SEATTLE	WA	98104-3188	
WA DEPT OF FINANCIAL INSTITUTIONS	ATTN: STEPHEN MANNING	PO BOX 40100		OLYMPIA	WA	98504-4010	
WA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
WA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 40100		OLYMPIA	WA	98504-00	
WI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	17 W MAIN ST ROOM 114 EAST P		MADISON	WI	53702	
WILCOX, WAYLON J		ON FILE					
WV OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	1900 KANAWHA BLVD E BLDG 1 RM E-26		CHARLESTON	WV	25305	
WY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE CAPITOL		CHEYENNE	WY	82002	
YASMINE PETTY	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530	
YATES-WALKER, JOSH OISIN		ON FILE					
YOON, ANDREW		ON FILE					
ZIGLU LIMITED	ATTN: LEGAL DEPARTMENT	1 POULTRY		LONDON		EC2R8EJ	UNITED KINGDOM

## **Exhibit B**

## Exhibit B

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NAME	ATTENTION 1	ATTENTION 2	EMAIL
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## Exhibit B

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## **Exhibit C**

## Exhibit C

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BONALE FOUNDATION		ON FILE						
BRILL, DAVID		ON FILE						
COLE, JOSHUA B.		ON FILE						
CV VC AG		ON FILE						
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LIOR LAMESH		ON FILE						
MARIUS NACHT		ON FILE						
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NEXT ERA LTD		ON FILE						
NIMROD LEHAVI		ON FILE						
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SHAHAR SOREK		ON FILE						
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**Exhibit D**

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## **Exhibit E**



**Exhibit E**

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## **Exhibit F**

**Exhibit F**

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